

Zhongyuan Bank Co., Ltd.*

中原銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

REPLY SLIP FOR THE FIRST H SHAREHOLDERS CLASS MEETING OF 2018 (OR ANY ADJOURNMENT THEREOF)

To: Zhongyuan Bank Co., Ltd. * (the “Bank”)

Name(s) and registered address(es) of the H Shareholder(s) ^(Note 1): _____

Number of H Shares held ^(Note 2): _____ H Shares ^(Note 3) of RMB1.00 each
in the share capital of the Bank.

I/We intend to attend or appoint a proxy or proxies to attend the First H Shareholders Class Meeting of 2018 to be held at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Jinshui District, Zhengzhou, Henan Province, the PRC on March 16, 2018 immediately after the conclusion of the First Domestic Shareholders Class Meeting of 2018 or any adjournment thereof.

Date: _____ Signature of H Shareholder(s): _____

Name of H Shareholder(s): _____

Notes:

1. Please insert full name(s) (in Chinese and English) and registered address(es) (as shown in the register of members of the Bank) in **BLOCK LETTERS**.
2. Please insert the number of H Shares registered under your name(s).
3. Please delete as appropriate.
4. This completed and signed reply slip should be delivered by hand or by post to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or by facsimile to (852) 2865 0990, on or before February 24, 2018 (Saturday).
5. For a H Shareholder to be qualified to attend and vote at the First H Shareholders Class Meeting of 2018, all transfer documents accompanied by the relevant share certificate(s) must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m., February 13, 2018 (Tuesday).
6. Unless otherwise indicated, the capitalized terms used in this reply slip shall have the same meanings as those defined in the announcements of the Bank dated January 20, 2018.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), is not subject to the supervision of the Hong Kong Monetary Authority, and is not authorized to carry on banking and/or deposit-taking business in Hong Kong.*